



# **FLORIDA TAX CREDIT**

## **Scholarship Program**

### **NOVEMBER 2013 QUARTERLY REPORT**

The Florida Tax Credit (FTC) Scholarship Program was established in 2001 to encourage private, voluntary contributions from corporate donors to non-profit scholarship funding organizations (SFOs) that award scholarships to children from low-income families. Step Up For Students is the only approved participating SFO for the 2013-14 school year. A corporation can receive a dollar-for-dollar tax credit up to 100% of its state income tax liability. The program also includes credits against the insurance premium tax for contributions to eligible non-profit SFOs, credits against severance taxes on oil and gas production, self-accrued sales tax liabilities of direct pay permit holders, and alcoholic beverage taxes on beer, wine, and spirits. The maximum amount the state may award is \$286 million in credits for the 2013-2014 fiscal year. This program expands educational opportunities and school choice for children of families that have limited financial resources.

Next quarterly report will be available: February 2014

## FTC Student Participation and Funding by District

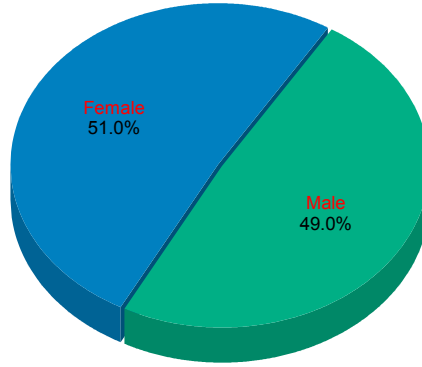
DISTRICTID	DISTRICT NAME	STUDENTS	STU%	TOTAL FUNDED	FUND%
1	ALACHUA	410	0.69%	947,343	0.68%
2	BAKER	42	0.07%	102,037	0.07%
3	BAY	84	0.14%	197,277	0.14%
4	BRADFORD	184	0.31%	406,806	0.29%
5	BREVARD	1,658	2.78%	3,817,444	2.74%
6	BROWARD	4,821	8.08%	11,389,109	8.19%
7	CALHOUN				
8	CHARLOTTE	269	0.45%	633,764	0.46%
9	CITRUS	317	0.53%	728,123	0.52%
10	CLAY	387	0.65%	872,641	0.63%
11	COLLIER	311	0.52%	739,515	0.53%
12	COLUMBIA	223	0.37%	519,301	0.37%
13	DADE	15,983	26.78%	37,733,305	27.12%
14	DESOTO	51	0.09%	122,185	0.09%
15	DIXIE	53	0.09%	121,366	0.09%
16	DUVAL	4,764	7.98%	11,064,810	7.95%
17	ESCAMBIA	842	1.41%	1,897,097	1.36%
18	FLAGLER	299	0.50%	714,997	0.51%
19	FRANKLIN	39	0.07%	47,472	0.03%
20	GADSDEN	283	0.47%	669,547	0.48%
21	GILCHRIST	37	0.06%	89,543	0.06%
22	GLADES	32	0.05%	76,064	0.05%
23	GULF				
24	HAMILTON	59	0.10%	111,881	0.08%
25	HARDEE				
26	HENDRY	129	0.22%	296,054	0.21%
27	HERNANDO	451	0.76%	980,053	0.70%
28	HIGHLANDS	236	0.40%	546,062	0.39%
29	HILLSBOROUGH	2,632	4.41%	6,187,857	4.45%
30	HOLMES	15	0.03%	27,930	0.02%
31	INDIAN RIVER	154	0.26%	327,912	0.24%
32	JACKSON	58	0.10%	115,727	0.08%
33	JEFFERSON	36	0.06%	80,972	0.06%
34	LAFAYETTE	34	0.06%	59,316	0.04%
35	LAKE	797	1.34%	1,878,231	1.35%
36	LEE	660	1.11%	1,544,456	1.11%
37	LEON	384	0.64%	867,213	0.62%
38	LEVY	135	0.23%	309,564	0.22%
39	LIBERTY				
40	MADISON	22	0.04%	41,495	0.03%
41	MANATEE	403	0.68%	934,870	0.67%
42	MARION	1,228	2.06%	2,826,228	2.03%
43	MARTIN	202	0.34%	453,061	0.33%
44	MONROE	93	0.16%	212,532	0.15%
45	NASSAU	117	0.20%	261,504	0.19%
46	OKALOOSA	261	0.44%	597,409	0.43%
47	OKEECHOBEE	93	0.16%	220,911	0.16%
48	ORANGE	6,411	10.74%	15,008,233	10.79%
49	OSCEOLA	2,035	3.41%	4,593,687	3.30%
50	PALM BEACH	1,815	3.04%	4,311,833	3.10%
51	PASCO	844	1.41%	1,913,100	1.38%
52	PINELLAS	2,160	3.62%	5,115,643	3.68%
53	POLK	1,765	2.96%	4,018,994	2.89%
54	PUTNAM	188	0.32%	420,278	0.30%
55	ST. JOHNS	281	0.47%	635,471	0.46%
56	ST. LUCIE	744	1.25%	1,710,600	1.23%
57	SANTA ROSA	94	0.16%	212,330	0.15%
58	SARASOTA	432	0.72%	1,008,736	0.73%
59	SEMINOLE	891	1.49%	2,069,849	1.49%
60	SUMTER	34	0.06%	79,498	0.06%
61	SUWANNEE	222	0.37%	486,437	0.35%
62	TAYLOR	69	0.12%	132,222	0.10%
63	UNION	30	0.05%	59,321	0.04%
64	VOLUSIA	2,154	3.61%	5,084,011	3.65%
65	WAKULLA	65	0.11%	150,041	0.11%
66	WALTON	45	0.08%	97,873	0.07%
67	WASHINGTON	94	0.16%	209,361	0.15%
<b>TOTAL:</b>	<b>67</b>	<b>59,674</b>	<b>100.00%</b>	<b>139,119,590</b>	<b>100.00%</b>

Note: Blanks indicate less than 11 students per district and are not displayed but calculated in total in order to protect student confidentiality.

## Private Schools by District Serving FTC Students

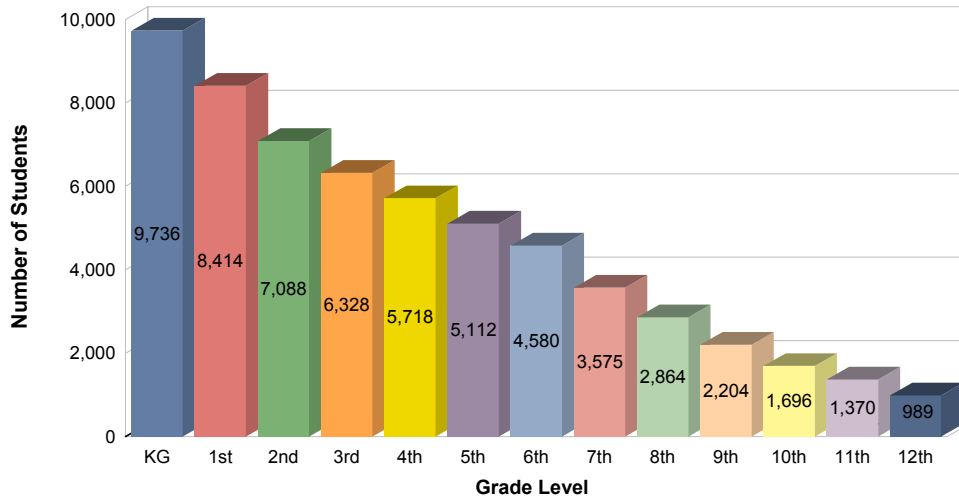
DISTRICT	DISTRICT NAME	SCHOOLS
1	ALACHUA	20
2	BAKER	2
3	BAY	6
4	BRADFORD	5
5	BREVARD	48
6	BROWARD	123
8	CHARLOTTE	10
9	CITRUS	6
10	CLAY	18
11	COLLIER	12
12	COLUMBIA	8
13	DADE	314
14	DESOTO	1
15	DIXIE	1
16	DUVAL	106
17	ESCAMBIA	19
18	FLAGLER	4
19	FRANKLIN	1
20	GADSDEN	4
21	GILCHRIST	2
22	GLADES	1
23	GULF	1
24	HAMILTON	3
25	HARDEE	1
26	HENDRY	4
27	HERNANDO	10
28	HIGHLANDS	8
29	HILLSBOROUGH	71
31	INDIAN RIVER	9
32	JACKSON	2
33	JEFFERSON	2
34	LAFAYETTE	1
35	LAKE	18
36	LEE	27
37	LEON	17
38	LEVY	3
40	MADISON	1
41	MANATEE	14
42	MARION	24
43	MARTIN	5
44	MONROE	2
45	NASSAU	5
46	OKALOOSA	8
47	OKEECHOBEE	4
48	ORANGE	111
49	OSCEOLA	26
50	PALM BEACH	47
51	PASCO	24
52	PINELLAS	74
53	POLK	41
54	PUTNAM	4
55	ST. JOHNS	8
56	ST. LUCIE	14
57	SANTA ROSA	4
58	SARASOTA	24
59	SEMINOLE	33
60	SUMTER	2
61	SUWANNEE	3
62	TAYLOR	2
63	UNION	1
64	VOLUSIA	38
65	WAKULLA	2
66	WALTON	3
67	WASHINGTON	2
<b>TOTAL:</b>	<b>64</b>	<b>1,414</b>

## FTC Student Enrollment by Gender



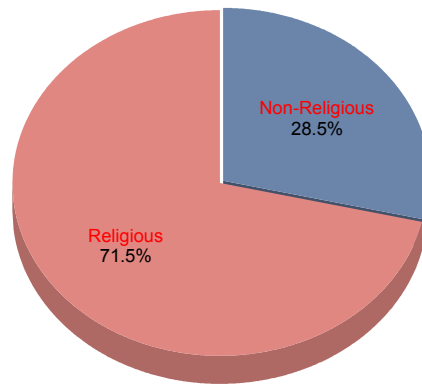
<u>GENDER</u>	<u>STUDENTS</u>	<u>PERCENTAGE</u>
Male	29,223	49.0%
Female	30,451	51.0%
<b>Total:</b>	<b>59,674</b>	<b>100.0%</b>

## FTC Student Enrollment by Grade Level



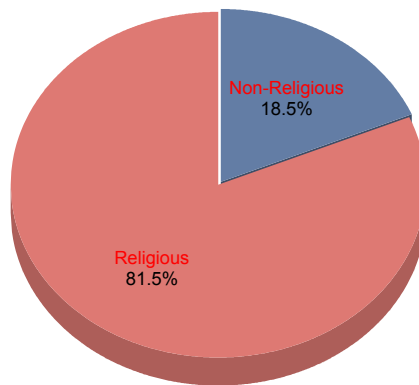
<u>GRADE LEVEL</u>	<u>STUDENTS</u>	<u>PERCENTAGE</u>
KG	9,736	16.3%
1st	8,414	14.1%
2nd	7,088	11.9%
3rd	6,328	10.6%
4th	5,718	9.6%
5th	5,112	8.6%
6th	4,580	7.7%
7th	3,575	6.0%
8th	2,864	4.8%
9th	2,204	3.7%
10th	1,696	2.8%
11th	1,370	2.3%
12th	989	1.7%
<b>Total:</b>	<b>59,674</b>	<b>100.0%</b>

## Private Schools Participating in FTC by Type



<u>SCHOOL TYPE</u>	<u>SCHOOLS</u>	<u>PERCENTAGE</u>
Non-Religious	403	28.5%
Religious	1,011	71.5%
<b>Total:</b>	<b>1,414</b>	<b>100.0%</b>

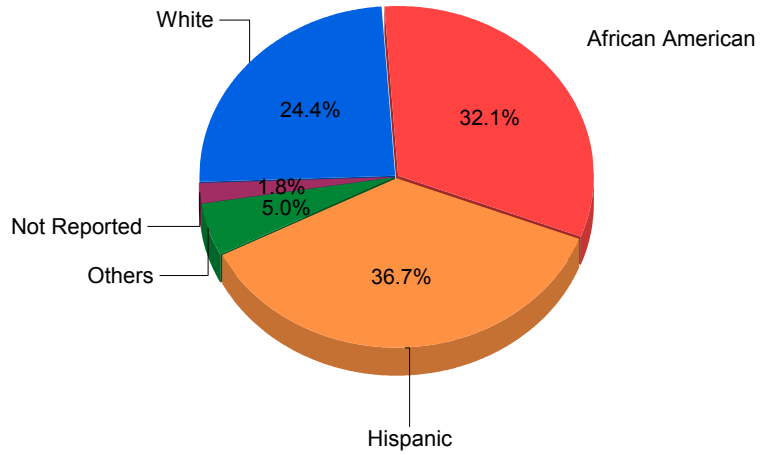
## FTC Student Enrollment by Type of Private School



<u>SCHOOL TYPE</u>	<u>STUDENTS</u>	<u>PERCENTAGE</u>
Non-Religious	11,142	18.5%
Religious	48,981	81.5%
<b>Total:</b>	<b>60,123 *</b>	<b>100.0%</b>

\* Indicates that 449 students (duplicated) attended more than one school (Religious and Non-Religious) during the September 2013 and November 2013 reporting periods.

## FTC Student Enrollment by Race/Ethnicity



<u>RACE</u>	<u>STUDENTS</u>	<u>PERCENTAGE</u>
White	14,580	24.4%
African American	19,147	32.1%
Hispanic	21,880	36.7%
Others	2,975	5.0%
Not Reported	1,092	1.8%
<b>Total:</b>	<b>59,674</b>	<b>100.0%</b>

\* "Others" includes students who are American Indian or Alaska Native, Asian, Native Hawaiian or Other Pacific Islander, and Multiracial.