6A-1.099811 School Improvement State System of Support for Deficient and Failing Schools.

(1) No change.

(2) Definitions. The following definitions, listed alphabetically, shall be used in this rule and incorporated documents:

(a) "Below effective" means a value-added model rating of Needs Improvement/Developing or Unsatisfactory.

(b) (a) "Classroom walkthrough" means an observation of classroom activities by SI Regional Team members, district staff and school staff to gather data and provide feedback to instructional personnel and administrators to inform instructional practices for improved student achievement.

(c) (b) "Coaching" means serving as an instructional resource in a school to generate improvement in student achievement by improving the quality of instruction through professional <u>learning</u> development support to instructional personnel in their respective content areas, as needed, based on an analysis of student performance and observational data.

(d) (e) "Common planning time" means the time provided to grade-level instructional personnel at the elementary level and subject-area instructional personnel at the secondary level to meet together, within and across grades and subjects, for data-based decision making, problem-solving and professional <u>learning development</u> on Florida's state academic standards.

(e) (d) "Community Assessment Team" or "CAT" means the team that reviews the school performance, identifies causes of low performance and makes recommendations for school improvement. The CAT shall include, but not be limited to, a Department representative, parents, business representatives, educators, the Regional Executive Director or designee, representatives of local government, and community activists, and shall represent the demographics of the community from which they are appointed.

(f) "Cycle of Turnaround" is the number of years a school has implemented a Turnaround Option Plan (TOP).

(e) "Comprehensive Support and Improvement school" or "CSI" means any school that earns a grade of "D" or "F" or any school that has a graduation rate of sixty seven (67) percent or less in the most recently released school grades pursuant to Rule 6A 1.09981, F.A.C., School and District Accountability.

(g) (f) "Direct instructional support" means support provided by a district curriculum or content area specialist who visits the school frequently to provide onsite, job-embedded professional <u>learning development</u> and support to classroom instructional personnel.

(h) (g) "District leadership team" means the team that includes the superintendent and district leadership. This may include those in charge of curriculum, general and <u>exceptional student special</u> education, student services, human resources, professional <u>learning development</u>, and other areas relevant to school improvement. The district-based leadership team shall develop and implement the district-managed turnaround option plan.

(i) (h) "District Strategic Plan" means a district-level plan, which includes strategies for improving school performance and increasing student achievement and demonstrates how resources are aligned to ensure schools demonstrating the greatest need receive the highest percentage of resources.

(j) (i) "Early warning system" or "EWS" is a system used in any school that serves students in kindergarten through grade eight used to identify students who need additional support to improve academic performance and stay engaged in school pursuant to section 1001.42(18), F.S.

(k) (j) "Educational emergency" exists in a school district if one or more of the schools in the district have a school grade of "D" or "F" pursuant to section 1001.42(21), F.S. A district with SI schools shall negotiate special provisions of its contract with the appropriate bargaining unit to free schools from contract restrictions that limit the school's ability to implement programs and strategies needed to improve student performance.

(1) (k) "Graduation rate" means the percentage of students who earned a standard diploma within four (4) years of their first full year of enrollment in ninth grade in the state as determined by subsection 6A-1.09981(4), F.A.C., School and District Accountability.

(<u>m</u>) (<u>1</u>) "Increased learning time" means lengthening the school day, week, or year; providing before school, after school, Saturday, or summer school programs to allow additional time for instruction in core academic subjects; providing enrichment activities that contribute to a well-rounded education; and allowing time for teacher collaboration, planning and professional <u>learning development</u>.

(n) (m) "Instructional coach" means a staff member with a proven record of effectiveness in a specific <u>content</u> subject area who has knowledge of adult learning to build capacity through coaching cycles in the development and modeling of effective lessons, use of instruments, analysis of assessment and anecdotal data, and providing professional <u>learning development</u> and ongoing feedback.

(o) (n) "Instructional Review" or "IR" means the continuous process used by the SI Regional Team, in collaboration with school and district leadership teams, to review a school's performance data trends, conduct classroom walkthroughs, assist with development of <u>action coaching</u> plans, and review school improvement plan(s)

to address opportunities for improvement.

(p) (o) "Memorandum of Understanding" or "MOU" means an agreement with the school district and bargaining unit pursuant to section 1001.42(21), F.S., to be negotiated that addresses the selection, placement and expectations of instructional personnel. The MOU must be provided to the Department by September 1, after the issuance of the SI school's grade, pursuant to section 1008.33(4)(a), F.S.

(q) (p) "Multi-Tiered System of Supports" or "MTSS" means the system utilizing the problem-solving process to identify and support student needs based upon the available data. The data used in the process may include, but is not limited to, attendance, behavior/discipline, statewide assessment, and progress monitoring assessment data.

 (\underline{r}) (q) "Needs Assessment" means a systematic process that includes a thorough analysis of available state, district and school-level trend data to determine priorities, address needs or gaps, and allocate resources between current conditions and desired state.

(s) (r) "Planning and Problem Solving" refers to a cycle of continuous improvement that allows stakeholder groups to engage in the formation of a strategic goal(s) and then develop implementation and monitoring plans.

(t) (s) "Progress monitoring" means the continuous review of assessments that inform educators about ongoing student progress for mastery of Florida's grade level standards in mathematics, English Language Arts (ELA), science, and social studies.

(u) (t) "Quarterly Progress Monitoring Data Review" or "QDR PMDR" is a quarterly survey used to gather instructional personnel and student data to inform state, district, and school leaders about professional capacity and school climate as related to student achievement.

(v) (u) "Regional Executive Director" or "RED" means the person who leads the SI Regional Team to support and monitor district and school improvement efforts.

(w) (v) "School Advisory Council" or "SAC" means an advisory council for each school established by the district school board pursuant to section 1001.452, F.S.

(x) (w) "School Improvement" or "SI" means the system set forth pursuant to section 1008.33, F.S., in which the state provides support and interventions of escalating intensity to low-performing schools in order to improve and sustain performance of all student subgroups, and holds districts accountable for improving the academic achievement of all students and turning around low-performing schools.

(y) (x) "School Improvement Plan" or "Schoolwide Improvement Plan" or "SIP" means a fluid plan developed

by school leadership and approved by the SAC and district to guide school improvement planning, problem solving and implementation processes by coordinating strategies and resources that will lead to increased student achievement.

(z) (y) "School Improvement Regional Team" means the staff assigned by the Department to provide assistance to schools and districts located in geographic regions.

(aa) (z) "School Improvement Schools" or "SI schools" means graded public schools identified for support and intervention by the Department because the schools earned a grade of "D", a grade of "F" or produced a graduation rate of sixty-seven (67) percent or less.

(bb) (aa) "Turnaround Option Plan" or "TOP" means a district-level plan to implement one of four turnaround options in a school: District-managed turnaround, Reassignment/ Closure, Charter School and Outside Entity/ External Operator/<u>Outside Entity</u> as described in section 1008.33, F.S.

(cc) (bb) "Value-added model" or "VAM" means the individual student learning growth models based on the statewide standardized assessments authorized in Section 1012.34(7), Florida Statutes, and further described a statistical model used for the purpose of determining an individual teacher's contribution to student learning, as established by Rule 6A-5.0411, F.A.C. The three year aggregated state VAM files includes instructional personnel with one to three years of state VAM data.

(dd) "VAM rating" means a rating of Highly Effective, Effective, Needs Improvement or Developing and Unsatisfactory as assigned using the methodology described in Rule 6A-5.0411, F.A.C.

(3) No change.

(4) SI Notification. In order to assist school districts with support and interventions for SI schools, the Department shall:

- (a) No change
- (b) Provide notice of the Tier of Support for the SI school and notice of CSI status;
- (c) Provide districts with state-Value-added Model (VAM) data on instructional personnel no later than July 31 of each year, which includes the three year aggregated state VAM file; and

(d) No change.

(5) Support Strategies for SI schools.

(a) Districts with a SI school must coordinate with the Department, the Regional Executive Director (<u>RED</u>) or designee, and the school to identify and implement tailored support and improvement strategies designed to address

low performance at the school.

(b) The support and improvement strategies that must be considered by a district that has any SI school to improve student performance are to:

 Provide <u>a literacy</u> an ELA coach who has a record of effectiveness as an <u>English Language Arts</u> ELA teacher, or and coach; with a VAM rating of Highly Effective or Effective;

 Provide a mathematics coach who has a record of effectiveness as a mathematics teacher, or and coach; with a VAM rating of Highly Effective or Effective;

3. Staff the SI school so that the percentage of instructional personnel with a state VAM rating that is below <u>effective</u> of Effective or Highly Effective, based upon the most recent three year aggregated state VAM data, is less than the district average if the district has more than five (5) total schools and less than the state average, if the district has five (5) or fewer schools; the same or greater than:

a. The district average for all schools in the district, where the district has at least five (5) total schools; or

b. The state's VAM average, where the district has fewer than five (5) total schools;

4. Staff the school with a principal and school leadership who has have a successful record of leading a turnaround school, and has who have the qualifications to support the student population at the assigned SI school;

5. Ensure the instructional programs align to Florida's state academic standards across grade levels and are proven to be effective with <u>schools that are low-performing with students of similar demographics</u> high poverty, at risk students using ESSA's evidence based levels 1, 2, or 3;

6. Ensure that K-12 intensive reading instruction is provided by teachers with a reading certificate, endorsement or micro-credential pursuant to s. 1011.62(8)(d)7, F.S. certified or endorsed in reading;

7. through 9. No change.

(c) The support and improvement strategies that must be implemented by a district that has any SI schools to improve student performance are to:

1. through 3. No change.

4. <u>Obtain</u> Use the Principal Change Verification form to notify and receive approval from the Department to retain or replace prior to replacing a principal at a <u>Tier 2 or Tier 3</u> turnaround school, <u>regardless of whether or not the</u> principal will be employed by the school district, charter or external operator/outside entity (EO); and

5. Collaborate with the Department and the SI school to develop a school improvement plan that identifies areas

of focus, implements strategies and utilizes resources designed to lead to increased student achievementa-

(d) The district shall utilize form SI 1 to document support and intervention strategies.

(e) The DA school shall utilize form SI-2 and the School Improvement Plan (Form SIP-1) to document and guide school improvement planning, problem solving and implementation processes.

6. Support and monitor the distribution of all grant funds to ensure schools with the greatest need receive the highest percentage of resources; and

7. For any Tier 1, District-Managed Turnaround (DMT) and External Operator/Outside Entity (EO) schools, submit annually to the Department, a MOU required by section 1001.42(21), F.S.

(6) Documentation of Planning and Implementation of Improvements. A school district with any SI school must document its improvement planning and implementation at the district level and ensure the SI school documents improvement planning and implementation at the school level.

(a) SI-1 Checklist (District Form). Except where a school is implementing the turnaround option of Reassignment and Closure (RC), school districts must utilize the form entitled SI-1 Checklist for each SI school in the district to document the following:

1. District action on improvement strategies set forth in paragraph (5)(b);

2. District compliance with improvement strategies set forth in paragraph (5)(c); and

3. Other actions taken by the district to improve school performance.

(b) SI-2 Checklist (School Form). Except where a school is implementing the turnaround option of Reassignment and Closure (RC), school districts must ensure that SI school leadership utilizes the form entitled SI-2 Checklist to document improvement planning and implementation at the school level throughout the school year. This documentation must include the following:

1. The development, implementation and monitoring of a School Improvement Plan (SIP);

2. The alignment of the SIP and Turnaround Option Plan (TOP), if applicable;

3. The completion of the SIP mid-year reflection and, as necessary, revision of the SIP;

4. Review of VAM data and district evaluations to ensure hiring decisions comply with the requirement that Unsatisfactory or Needs Improvement instructional personnel are not staffed at a SI school as provided in paragraphs (9)(a) and (b), (11)(a) and (b), and (12)(a) and (b), and that hiring decisions are calculated to improve school performance; 5. Review of student progress monitoring data, at least quarterly;

6. Modifications made as a result of the IRs, including modifications to the pacing, curriculum and assessments; and

7. Other strategies designed to improve school performance, including those identified in the TOP and any contractual agreements executed to implement the TOP.

(c) Reassignment and Closure School Report. Where a school is implementing the turnaround option of Reassignment and Closure (RC), districts must complete quarterly reports that include student attendance, grades and progress monitoring data aligned to Florida's State Academic Standards, the type of intervention and instruction provided to students to address deficiencies, as well as all instructional personnel assigned to students from the closed school and their VAM rating.

(d) Principal Verification Form. In order to seek approval from the Department to retain or replace a principal at a Tier 2 or Tier 3 school, a school district must submit to the Department a Principal Verification Form.

1. The form must provide the following information:

a. The rationale for replacing the principal;

b. Evidence that the proposed principal has a proven record of success and the qualifications to support the school community;

c. Any operational flexibility that the proposed principal will be afforded in the turnaround school, including the authority in selecting school leadership and instructional staff; and

d. Actions the district and if applicable, the charter or EO, will take regarding the school leadership if the school's grade does not improve.

2. The Department will notify a district of its decision on the request within five (5) business days of receipt of a completed Principal Verification Form. In order to grant the request, the Department must determine, based upon the strength and timing of the proposed principal's experience and qualifications, the needs of the turnaround school, and the operational flexibility to be provided to the proposed principal, that the principal has the ability to lead the turnaround school.

(7) (6) Turnaround Option Plan Types.

(a) Turnaround Option <u>p</u>Plans are two-year district improvement plans that are required for a school that earns two (2) consecutive grades of "D" or a single grade of "F". A school district is not required to wait until a school earns

a second consecutive grade of "D" to submit a Turnaround Option Plan for approval by the State Board of Education. All Turnaround Option Plans must be designed to improve a SI school's grade to a "C" or better within two (2) school years.

(b) The four (4) Turnaround Option Plan types are:

1. No change.

2. Reassignment and Closure Turnaround Option Plan (RC). RC is the option through which the district closes the school, reassigns students to a "C" or higher graded school(s), and monitors the progress of those students and provides supports tailored to address student deficiencies;

3. No change.

4. External Operator/Outside Entity Turnaround Option Plan (EO). EO is the option through which the district contracts with an outside entity that has a record of effectiveness to provide turnaround services identified in section F.S. 1008.33(4)(a), which may include school leadership, educational modalities, teacher and leadership professional learning development, curriculum, operation and management services, school-based administrative staffing, budgeting, scheduling, other educational service provider functions, or any combination thereof. Selection of an EO/Outside Entity may include one or a combination of the following:

a. through b. No change.

(8) (7) Turnaround Option Plan Steps. All Turnaround Option Plans must be completed by the district in collaboration with the Department. There are two (2) steps in the development of a Turnaround Option Plan.

(a) No change.

(b) Step two requires the district to develop a Turnaround Option Plan for implementation by: All step two plans must be submitted by the district to the RED for review and feedback prior to submission to the Department and the State Board of Education for approval.

1. Submitting the plan to the RED for review and feedback;

2. Obtaining approval of the plan by the local school board; and

3. Submitting the plan to the Department for State Board of Education approval.

(c) After the approval of a district's Turnaround Option Plan by the State Board of Education, the district shall utilize the Principal Change Verification Form to notify and receive approval from the Department prior to replacing a principal at a turnaround school.

(9) (8) District-managed Turnaround (DMT).

(a) DMT-Step One. The district must meet and document the requirements set forth in paragraph (8)(7)(a) of this rule, and the following requirements on the form entitled, District-Managed Turnaround Option Plan–Step 1, TOP-1.

1. Agree to meet the following assurances:

a. No change.

b. Ensure the instructional programs align to Florida's state academic standards across grade levels and are proven to be effective with <u>schools that are low-performing with students of similar demographics</u> high poverty, at risk students using ESSA's evidence based levels 1, 2, or 3;

c. No change.

d. Ensure the development of an annual professional <u>learning</u> development plan that provides ongoing tiered support to increase leadership and educator quality;

e. No change.

f. Ensure the principal <u>has</u> and assistant principal have a successful record in leading a turnaround school, and the qualifications to support the student population being served;

g. No change.

h. Ensure that the percentage of instructional personnel with a <u>VAM</u> rating <u>that is below effective</u> of Unsatisfactory or Needs Improvement, based on the most recent three year aggregated state VAM is less than the district VAM average if the district has more than five (5) <u>total</u> schools. If the district has five (5) or fewer schools, ensure that the percentage of instructional personnel assigned to the school with <u>either</u> a rating <u>that is below effective</u> of Unsatisfactory or Needs Improvement, based upon the most recent three year aggregated state VAM average, is less that the state VAM average;

i. Ensure that the instructional personnel who do not have a state-VAM rating and who do not show evidence of increasing student achievement are not rehired at the school; and

j. Ensure that the percentage of temporarily certified instructional personnel, instructional personnel in need of improvement, or out-of-field instructional personnel assigned to the school is not higher than the district average; and-

k. Ensure that K-12 reading instruction is provided by teachers with a reading certificate, endorsement or microcredential pursuant to s. 1011.62(8)(d)7, F.S. certified or endorsed in reading.

2. Submit to the Department a Memorandum of Understanding (MOU) required by section 1001.42(21), F.S.,

that relieves the school from any contract restrictions that limit the ability to implement strategies to improve the school's low performance;

3. No change.

4. Provide information on the state VAM rating of instructional staff that compares the school's instructional personnel to the district <u>VAM rating distributions</u> VAM average and to the state VAM average.

(b) DMT – Step Two. The district must meet and document the following requirements on the form entitled District-Managed Turnaround Option Plan–Step 2, TOP-2.

1. through 5. No change.

6. Describe how the instructional programs align to Florida's state academic standards across grade levels and are proven to be effective with schools that are low-performing with students of similar demographics high poverty, at risk students using ESSA's evidence based levels 1, 2, or 3;

7. through 10. No change.

11. Describe how the district recruited the principal and assistant principal and provide evidence that demonstrates they have a successful record in leading a turnaround <u>SI</u> school and the qualifications to support the student population being served;

12. Describe the district's systems that ensure the school has effective educators capable of improving student achievement, including priority in hiring, recruitment and retention incentives, and professional <u>learning</u> development and coaching support;

13. No change.

14. Describe how the district recruits instructional personnel with Highly Effective or Effective three year aggregated state VAM ratings; and

15. Describe how the district reassigned or non renewed instructional personnel with a rating of Unsatisfactory or Needs Improvement, based on the most recent three year aggregated state VAM; and

<u>15.</u> <u>16.</u> Provide information demonstrating that the school meets the instructional staffing requirements set forth above in sub-subparagraph (9)(8)(a)1.h. of this rule.

(10) (9) Reassignment/Closure (RC).

(a) RC-Step One. The district must meet and document the requirements set forth in paragraph (8)(7)(a) of this rule and the following requirements on the form entitled, Turnaround Option Plan–Step 1, TOP-1, 3-Options:

1. No change.

2. Ensure that students from the closed school are not assigned to instructional personnel with VAM ratings or district evaluations that are below effective who are rated as Unsatisfactory or Needs Improvement based upon both the three year aggregated state VAM ratings, if applicable, and the district evaluation system;

3. Ensure that the district will monitor for three (3) school years on a quarterly basis the following: student attendance, grade and progress monitoring data, the type of intervention and instruction provided to students to address deficiencies (if applicable), as well as all instructional personnel assigned to the students and their state VAM rating;

4. Ensure that for the upcoming school year, instructional personnel from the closed school with who are rated as Unsatisfactory or Needs Improvement based upon the three year aggregated state VAM ratings that are below effective are not reassigned to other SI schools within the district;

5. No change.

6. Ensure that, for the upcoming school year, instructional personnel from the closed school who are rated <u>below</u> <u>effective</u> as Unsatisfactory or Needs Improvement are not assigned to:

a. A high school or middle school student who was taught by a classroom teacher with a VAM rating that is below effective rated as Unsatisfactory or Needs Improvement for the previous school year in the same subject area.

b. An elementary school student who was taught by a classroom teacher with a VAM rating that is below effective rated as Unsatisfactory or Needs Improvement for the previous school year.

(b) RC-Step Two. The district must meet and document the following requirements on the form entitled, Turnaround Option Plan-Step 2, TOP-2, Reassignment/Closure.

1. No change.

2. Describe how the district will ensure that students from the closed school are not assigned to instructional personnel with VAM ratings or the district evaluations that are below effective who are rated as Unsatisfactory or Needs Improvement based upon both the three year aggregated state VAM rating, if applicable, and the district evaluation system;

3. Describe how the district will ensure that intervention and instruction are provided to students to address deficiencies, and that student attendance, grade, and progress monitoring data, as well as all instructional personnel assigned to the student and their state VAM rating, will be monitored for the students from the closed school for three (3) school years on a quarterly basis;

4. Describe how the district will ensure that instructional personnel with VAM ratings that are below effective rated as Unsatisfactory or Needs Improvement based upon the three year aggregated state VAM rating are not reassigned to other <u>SI DA</u> schools for the upcoming school year; and

5. No change.

(11) (10) Charter School (CH).

(a) CH-Step One. The district must meet and document the requirements set forth in paragraph (8)(7)(a) of this rule, and the following requirements on the form entitled, Turnaround Option Plan–Step 1, TOP-1, 3-Options.

1. No change.

2. Ensure the district enters into a contract with a charter or multiple charters that have a record of turning around <u>schools that are low-performing with students of a high poverty school serving low performing students with similar</u> demographics or a charter school with a record of high performance; and

3. Ensure that instructional personnel with VAM ratings or district evaluations that are below effective who are rated as Unsatisfactory or Needs Improvement based upon both the three year aggregated state VAM ratings, if applicable, and the district's evaluation system, do not serve as instructional personnel at the school; and-

4. Ensure the principal or school leader has a successful record and the qualifications to support the student population being served.

(b) CH-Step Two. The district must meet and document the following requirements on the form entitled, Turnaround Option Plan-Step 2, TOP-2, Charter.

1. through 2. No change.

3. Describe how the district will ensure selection of a charter organization that has a record of turning around a <u>school</u> high poverty school serving low-performing students who have similar demographics or a charter school with a record of high performance; and

4. Describe how the district will ensure that instructional personnel with VAM ratings or district evaluations that are below effective rated as Unsatisfactory or Needs Improvement based upon both the three year aggregated state VAM rating, if applicable, and the district evaluation system are not staffed at the school for the upcoming school year: and-

5. Describe how the district will ensure the principal or school leader has a successful record and the qualifications to support the student population being served.

(c) The district shall submit to the Department for Cycle Two, Cycle Three and Cycle Four schools as described in subsection (13)(12) of this rule, an executed contract with the charter operator no later than May 1, prior to the implementation of the Turnaround Option Plan.

(12) (11) External Operator/Outside Entity (EO).

(a) EO-Step One. The district must meet and document the requirements set forth in paragraph (8)(7)(a) of this rule, and the following requirements on the form entitled, Turnaround Option Plan–Step 1, TOP-1, 3-Options.

1. Ensure the district will select its selection of an EO/Outside Entity external operator, which has a record of school improvement in turning around schools that are high poverty and low-performing with students of similar demographics;

2. Ensure that the incoming principal and school leadership team have a successful record in leading turnaround schools, and the qualifications to support the population being served:

3. Ensure that instructional personnel with VAM ratings or district evaluations that are below effective rated as Unsatisfactory or Needs Improvement based upon both the three-year aggregated state VAM rating, if applicable, and the district evaluation system are not staffed at the school;

4. Ensure that if a district-managed charter school <u>or a high-performing charter school network</u> is established all instructional personnel are not employees of the school district, but are employees of an independent governing board composed of members who did not participate in the review or approval of the charter;-and

5. Ensure the instructional programs align to Florida's state academic standards and provide data to support intervention for students;

6. Ensure the development of an annual professional learning plan that provides ongoing tiered support to increase leadership and educator quality;

7. Ensure the principal will be replaced upon entry into EO/Outside Entity unless in collaboration with the Department, it is determined that the principal will have the skillset for turnaround success at the school;

8. Ensure the review of practices in hiring, recruitment, retention, professional learning and coaching support have been reviewed by the district and EO/Outside Entity with priority on student performance data;

9. Ensure that K-12 reading instruction is provided by teachers with a reading certificate, endorsement, or microcredential;

10. Ensure the district will submit to the Department a MOU required by section 1001.42(21), F.S., that relieves

the school from any contract restrictions that limit the ability to implement strategies to improve the school's low performance;

11. Ensure the district will submit to the Department rosters of instructional staff at the school; and

<u>12</u> 5. Ensure that the district will enter into an annual contract with the EO/Outside Entity to provide turnaround services or to operate the school following established district policies and procedures and that the contract with an EO/Outside Entity will include:

a. Performance indicators <u>and growth metrics that the EO/Outside Entity must meet</u> to demonstrate that during the term of the contract there will be quantifiable evidence of improvement showing that the school is on track to earn at least a "C" grade within two (2) years and that ties payment to such improvement;

b. The district's authority to terminate or non-renew the contract for a second year should the EO/Outside Entity fail to meet the performance indicators and growth metrics or fail to meet its contractual obligations;

c. Services and responsibilities for leadership and instructional staffing, curriculum and instruction, assessments, progress monitoring and professional <u>learning development</u>;

d. EO/Outside Entity's record of school improvement and its role in recruitment, selection and placement of instructional personnel and the school leadership team;

e. Where the district has an existing contract with the EO/Outside Entity, a detailed provision outlining the new or modified services to be provided by the EO/Outside Entity; and

f. A detailed budget with conditions of payment based on performance indicators, including a deferred payment of the final installment of thirty-three (33) percent of the contracted amount until delivery of agreed upon improvement and outcomes. The contract must include a provision where the final thirty-three (33) percent of the contract value may not be paid until and unless the EO/Outside Entity demonstrates that the school has achieved at least a "C" grade or that the school has improved by at least four (4) school grade percentage points overall; and-

g. The district's authority to modify, terminate or non-renew the contract for a second year should the State Board determine that the EO/Outside Entity failed to meet the performance indicators, growth metrics or is otherwise not on track to achieve a grade of at least a "C" within two (2) years of the release of school grades.

(b) EO-Step Two. The district must meet and document the following requirements on the form entitled, Turnaround Option Plan-Step 2, TOP-2.

1. Describe how the district selected an EO/Outside Entity that has a record of school improvement in turning

around schools that are high poverty and low-performing with students of similar demographics;

2. Provide a summary of the EO/Outside Entity plan that includes information on leadership, standards-based instruction and the culture and environment;

3. Describe how the two-year EO/Outside Entity plan and the annual SIP work together to improve student performance;

4. Describe the district leadership team and its role in implementing the EO/Outside Entity plan;

<u>5</u> 2. Describe how the incoming principal and school leadership team who have a successful record in leading <u>SI</u> turnaround schools and the qualifications to support the population being served were selected;

<u>6</u> 3. Describe how the district will ensure that instructional personnel with VAM ratings that are below effective rated as Unsatisfactory or Needs Improvement based upon both the three year aggregated state VAM rating, if applicable, and the district evaluation system are not staffed at the school;

7. Describe the process for filling vacancies in core content areas ensuring incentives are offered and priority in hiring is given to the school;

8. Describe how instructional personnel with Highly Effective or Effective VAM ratings are recruited;

9. Describe how the instructional programs align to Florida's state academic standards across grade levels and are proven to be effective with schools that are low-performing with students of similar demographics;

10. Describe how the instructional and intervention programs for reading are consistent with section 1001.215(8), F.S.;

11. Describe the district's allocation of resources and how they align to the specific needs of the school;

12. Describe how remedial and supplemental instruction resources are prioritized for K-3 students with a substantial deficiency in reading in accordance with the district's K-12 Comprehensive Evidence-Based Reading Plan provided under Rule 6A-6.053, F.A.C.;

13. Describe the district's systems that ensure the school has effective educators capable of improving student achievement, including priority in hiring, recruitment and retention incentives and professional learning and coaching support;

<u>14</u> 4. Describe how the district will ensure that if a district-managed charter school is established all instructional personnel are not employees of the school district, but are employees of an independent governing board composed of members who did not participate in the review and approval of the charter; and

<u>15</u> 5. Describe how the district will enter into an annual contract with the EO/Outside Entity to provide turnaround services or to operate the school following established district policies and procedures and describe the state of contract negotiations with an EO/Outside Entity that addresses:

a. Performance indicators <u>and growth metrics that the EO/Outside Entity must meet</u> to demonstrate that during the term of the contract there will be quantifiable evidence of improvement showing that the school is on track to earn at least a "C" grade within two (2) years and that ties payment to such improvement;

b. The district's authority to terminate or non-renew the contract for a second year should the EO/Outside Entity fail to meet the performance indicators or fail to meet its contractual obligations;

c. Services and responsibilities in leadership and instructional staffing, curriculum and instruction, assessments, progress monitoring and professional <u>learning development</u>;

d. The EO/Outside Entity's role in recruitment, selection and placement of instructional personnel and the school leadership team;

e. Where the district has an existing contract with the EO/Outside Entity, a detailed provision outlining the new or modified services to be provided by the EO/Outside Entity; and

f. A detailed budget with conditions of payment based on performance indicators, including a deferred payment of the final installment of thirty-three (33) percent of the contracted amount until delivery of agreed upon improvement and outcomes. The contract must include a provision where the final thirty-three (33) percent of the contract value may not be paid until and unless the EO/Outside Entity demonstrates that the school has achieved at least a "C" grade or that the school has improved by at least four (4) school grade percentage points overall; and-

g. The district's authority to modify, terminate or non-renew the contract for a second year should the State Board determine that the EO/Outside Entity failed to meet the performance indicators, growth metrics or is otherwise not on track to achieve a grade of at least a "C" within two (2) years of the release of school grades.

(c) The district shall submit to the Department for Cycle Two, Cycle Three and Cycle Four schools, an executed performance contract with the EO/Outside Entity no later than May 1, prior to the implementation of the Turnaround Option Plan.

(13) (12) Timeline. The deadlines the district must meet are set forth below.

(a) Tier 1 SI schools:

1. SI-1 and SI-2 Checklist forms are due prior to the start of the school year and must be reviewed by the district

at a minimum of three (3) times a year;

- 2. Instructional Staff Rosters are due August 30; and
- 3. MOU is due September 1.
- (b) (a) Tier 2-SI Turnaround schools in Cycle One:

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1. For DMT, CH and EO/Outside Entity schools, the SI-1 and SI-2 Checklist forms are due prior to the start of
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the school year and reviewed by the district at a minimum of three (3) times a year;

2. Instructional Staff Rosters are due August 1;

3. For DMT schools, MOU is due September 1;

4 1.TOP-1 due September 1 after the school grade requiring turnaround is issued; and

52. TOP-2 due October 1 of the same school year.

(c) (b) Tier 3-SI Turnaround schools in Cycle Two, Cycle Three and Cycle Four:

1. For DMT, CH and EO/Outside Entity schools, the SI-1 and SI-2 Checklist forms must be completed with the

Regional School Improvement team prior to the start of the school year and reviewed by the district at a minimum of

three (3) times a year;

2. Instructional Staff Rosters are due August 1, except for RC;

3. For DMT schools, MOU is due September 1;

<u>4</u> 1. TOP-1 is due November 1 of the school year prior to implementation;

<u>5</u> 2. TOP-2 and proposed contract with an EO/Outside Entity or CH is due January 31 of the school year prior to implementation; and

<u>6</u> **3**. Executed annual contract with an EO/Outside Entity or CH due May 1, prior to the school year of implementation of the Turnaround Option Plan.

(d) (e) Principal Change Verification Form is due to the Department no later than at least ten (10) days prior to the proposed date of the change in leadership and prior to TOP.

(e) Reassignment and Closure School Report is due to the Department quarterly for three (3) years beginning with the first year students from the closed school are reassigned.

(14) (13) State Board Approval of District Turnaround Option Plan.

(a) No change.

(b) Approval. The State Board shall approve a Turnaround Option Plan when a school district:

1. No change.

2. Demonstrates that it is more likely than not that the school will improve to a grade of at least a "C" during implementation of the two year Turnaround Option Plan or where a district has selected reassignment and closure (RC), demonstrates that the intervention and instruction to be provided to students from the closed school are sufficiently tailored and robust to improve deficiencies.

(15) (14) Revocation of an Approved Turnaround Option Plan.

(a) The State Board is authorized to revoke a Turnaround Option Plan when:

1. A district has failed to follow the terms of its approved Turnaround Option Plan or meet the requirements for such plans, as set forth in subsections (9)(8) through (12)(11) of this rule; and

2. No change.

(b) through (d) No change.

(16) (15) Exiting School Improvement. In order to exit SI, a school must meet one of the following requirements:(a) through (b) No change.

(u) unough (b) tto change.

(17) (16) Extension of a Turnaround Option Plan.

(a) A district may request additional time to implement its Turnaround Option Plan if the <u>request is approved by</u> <u>the local school board and the</u> following conditions are met:

1. The request is received by the Department on or before November 1 of the year before the extension would be implemented, and is submitted on the form entitled TOP-1, 3-Options;

2. No change.

3. The request demonstrates that the SI school has no <u>instructional personnel with VAM ratings of</u> Unsatisfactory rated instructional personnel and <u>that</u> the percentage of <u>instructional personnel with VAM ratings of</u> Needs Improvement <u>is instructional personnel must be</u> at or below the district <u>percentage</u> VAM average where the district has more than five (5) schools, or the state percentage <u>VAM average</u> where the district has five (5) or fewer schools;

4. through 5. No change.

(b) The State Board of Education shall approve a district's request for additional time to implement its Turnaround Option Plan when a school district:

1. Meets the requirements set forth in paragraph (17)(16)(a) of this rule; and

2. No change.

(18) (17) Failure to comply with the requirements of this rule will subject a district to the remedies provided in section 1008.32, F.S.

(19) (18) Forms. The following forms are hereby incorporated by reference: Form SI-1, Checklist (District Form) Checklist for Districts with Graded Comprehensive Support and Improvement Schools (effective August 2023) October 2019) (http://www.flrules.org/Gateway/reference.asp?No=Ref_11160); Form SI-2, Checklist (School Form) for Graded Comprehensive Support and Improvement Schools (effective August 2023 October 2019) (http://www.flrules.org/Gateway/reference.asp?No=Ref-11161); Form PCV-1, Principal Change Verification (effective August 2023 October 2019) (http://www.flrules.org/Gateway/reference.asp?No=Ref-11162); Form TOP-1, District-managed Turnaround Plan-Step 1 (effective August 2023 October 2019) (http://www.flrules.org/Gateway/reference.asp?No=Ref-11163); Form TOP-2, District-managed Turnaround Plan-Step 2 (effective August 2023 October 2019) (http://www.flrules.org/Gateway/reference.asp?No=Ref-11164); Form TOP-1, Turnaround Plan-Step 3-Options (effective October 2019) Option 1, (http://www.flrules.org/Gateway/reference.asp?No=Ref-11165); Form TOP-2, Turnaround Option Plan-Step 2, Reassignment/Closure (effective 2023 October- $\frac{2019}{}$ August (http://www.flrules.org/Gateway/reference.asp?No=Ref-11166); Form TOP-2, Turnaround Option Plan-Step 2, Charter (effective August 2023 October 2019) (http://www.flrules.org/Gateway/reference.asp?No=Ref-11167); and Form TOP-2, Turnaround Option Plan-Step 2, External Operator/Outside Entity (effective August 2023 October 2019) (http://www.flrules.org/Gateway/reference.asp?No=Ref-11168); and Form SIP 1, Schoolwide Improvement Plan (SIP) (effective October 2019) (http://www.flrules.org/Gateway/reference.asp?No=Ref 11169). All forms may be obtained by contacting the BSI, Division of Public Schools, Department of Education, 325 West Gaines Street, Tallahassee, Florida 32399.

Rulemaking Authority 1001.02(2)(n), 1008.33 FS. Law Implemented 1001.42(18)(a), 1008.33, 1008.345, 1012.2315 FS. History–New 8-11-10, Amended 8-6-13, 12-23-14, 8-21-18, 10-24-19, 06-03-22, 2-21-23.