



Class Size Amendment Update February 17, 2004

- **2004 District Class Size Averages**
- **Districts in Compliance**
- **Transfer Calculations**
- **Review of Appeals**
- **Approval of Recommended
Alternative Transfer Calculations**



District Class Size Averages Updated Through 1/23/04

<u>2003 Baseline</u>		<u>2004 District Averages</u>	<u>Change</u>	
Grades K-3	23.07	Grades K-3	20.54	-2.53
Grades 4-8	24.16	Grades 4-8	22.43	-1.73
Grades 9-12	24.10	Grades 9-12	24.06	-0.04



Districts Reducing to the Required Grade Group Cap or By 2 Students

Districts in Compliance

<u>Grade Group</u>	<u>December 16, 2003</u>	<u>January 23, 2004</u>
K-3	44	55 (30 at Cap)
4-8	50	62 (53 at Cap)
9-12	63	63 (62 at Cap)
All Grade Groups	35	50 (28 at Cap)



DISTRICT CLASS SIZE AVERAGES DO NOT TELL THE REAL STORY

**✓72 PERCENT OF STUDENTS
ARE IN CLASSROOMS OVER
CONSTITUTIONAL CAPS**



Percent of Schools and Classrooms Over Constitutional Caps

<u>Grade Group</u>	<u>Schools Over Cap</u>	<u>Classrooms Over Cap</u>
PK-3	67%	71%
4-8	45%	56%
9-12	25%	50%

72 PERCENT OF STUDENTS ARE IN CLASSROOMS OVER THE CONSTITUTIONAL CAPS!



Transfer Calculation

- **Calculate an amount from the class size reduction operating categorical which is proportionate to the amount of class size reduction not accomplished.**



Example Transfer Calculation

Formula:

Proportion Under Target / Two Student Reduction =
Proportion of Allocation Subject to Penalty X Grade
Group Allocation = **Dollar Amount Subject to
Transfer to Capital Outlay**

Example:

$$.25 / 2.00 = .125 \times \$1,000,000 = \$125,000.$$



Transfer Calculation

- **January 6, 2004**
 - Transfer Calculation \$41,418,199
- **District Corrections Processed Through January 23rd**
- **February 10, 2004**
 - Transfer Calculation \$21,381,331



Appeal Process if District Does Not Meet “*Requirements Despite Appropriate Effort To Do So*”

- District submits appeal notice and supporting documentation through January 26th
- State Board of Education reviews evidence through February 17th
- Commissioner recommends alternative amount to be transferred—February 17th
- Legislative Budget Commission approves alternative amount to be transferred—TBA



17 School Districts and 3 Lab Schools Submitted Appeals

- Clay, Collier, Escambia, Flagler, Gadsden, Glades, Hardee, Lake, Manatee, Miami-Dade, Okaloosa, Orange, Palm Beach, Polk, Putnam, Santa Rosa, Volusia, and three Lab Schools (FAMU, FAU, and FSU).



Implementation Impediments Cited Most Often

- 1. Unexpected Student Growth**
- 2. Teachers Not Included in October Survey**
 - New Hires After October
 - Data Processing Errors
- 3. Insufficient Space**



1. Unexpected Student Growth

An alternative transfer of funds is recommended for school districts experiencing student growth that was not included in the official student projections.



Department of Education

EXAMPLE

Flagler experienced 8.73% Unexpected Growth in PK-3

Formula: Number of Students by Classroom
Divided by Number of Classrooms

- 15,689 Divided by 742 Equals **21.14**
- 15,689 Divided by 1.0873 Equals 14,429
- 14,429 Divided by 742 Equals **19.44**



Department of Education

Adjustment for Unexpected Student Growth

- | | |
|----------------|---------------------|
| 1. Clay | 11. Okaloosa |
| 2. Collier | 12. Orange |
| 3. Escambia | 13. Palm Beach |
| 4. Flagler | 14. Polk |
| 5. Gadsden | 15. Putnam |
| 6. Glades | 16. Santa Rosa |
| 7. Hardee | 17. Volusia |
| 8. Lake | 18. FAMU Lab School |
| 9. Manatee | 19. FAU Lab School |
| 10. Miami-Dade | 20. FSU Lab School |



Department of Education

Adopt Motion for Student Growth Adjustment

An alternative transfer of funds is recommended for school districts experiencing student growth that was not included in the official student projections.



Department of Education

2. Teachers Not Included in October Student Survey

An alternative transfer of funds is recommended for school districts hiring teachers after the October student survey or teachers not included because of data errors.



Department of Education

EXAMPLE

Lake hired 8 teachers after the October Survey

Formula: Number of Students by Classroom
Divided by Number of Classrooms

- 26,600 Divided by 1,049 Equals **25.35**
- **24 additional classroom periods were added**
- 26,600 Divided by 1,073 Equals **24.79**



Department of Education

Adjustment for Teachers Added After October Survey

- | | |
|----------------|---------------------|
| 1. Clay | 11. Okaloosa |
| 2. Collier | 12. Orange |
| 3. Escambia | 13. Palm Beach |
| 4. Flagler | 14. Polk |
| 5. Gadsden | 15. Putnam |
| 6. Glades | 16. Santa Rosa |
| 7. Hardee | 17. Volusia |
| 8. Lake | 18. FAMU Lab School |
| 9. Manatee | 19. FAU Lab School |
| 10. Miami-Dade | 20. FSU Lab School |



Adopt Motion for Additional Teacher Adjustment

An alternative transfer of funds is recommended for school districts:

- 1. Hiring new teachers after the October student survey.**
- 2. Adding existing teachers that were not reported in October student survey.**



Recommended Alternative Transfer Calculation

1.	<u>Flagler</u>	<u>\$91,000</u>	}	Transfer to Capital Outlay Funds \$1,507,296
2.	<u>Gadsden</u>	<u>21,452</u>		
3.	<u>Hardee</u>	<u>90,845</u>		
4.	<u>Manatee</u>	<u>67,858</u>		
5.	<u>Miami-Dade</u>	<u>323,778</u>		
6.	<u>Okaloosa</u>	<u>200,552</u>		
7.	<u>Palm Beach</u>	<u>636,324</u>		
8.	<u>Putnam</u>	<u>75,487</u>		
9.	<u>FAMU Lab School</u>	<u>11,968</u>	}	Accountability Plans \$272,239
10.	<u>FAU Lab School</u>	<u>21,037</u>		
11.	<u>FSU Lab School</u>	<u>239,234</u>		
	TOTAL	\$1,779,535		



Department of Education

Recommended Accountability Plans for Lab Schools, Charter Schools, and DJJ Educational Programs

- Lab School \$272,239
- DJJ Educational Programs \$679,293
- Charter Schools \$4,848,610



Department of Education

Department of Juvenile Justice (DJJ) Educational Programs

**Section 235.1975 Cooperative development of
educational facilities in juvenile justice programs.**

Funding:

**Facilities and Maintenance in DJJ budget.
Educational Programs in Education budget.**



Charter Schools

School-level class size averages are calculated for individual charter schools.

Until school-level compliance is required for all public schools, charter schools, in conjunction, with their sponsors, should develop accountability plans for the use of class size reduction funds and to measure progress toward meeting school-level compliance.



Adopt Motion to Require Accountability Plans for the Use of Class Size Reduction Funds

- 1. Lab Schools**
- 2. Department of Juvenile Justice
Educational Programs**
- 3. Charter Schools**



NEXT STEPS

- **February 20**
 - Commissioner submits budget amendment to Executive Office of the Governor and Legislature

- **TBA**
 - Legislative Budget Commission meets for final approval of alternative assessments



Consequences of Continuing Non-Compliance

- **2003-04 and 2004-2005**
 - Funds Transferred

- **2005-06**
 - Funds Transferred
 - Tool Box Options Required

- **2006-2007**
 - Funds Transferred
 - Tool Box Options Required
 - Constitutional Compliance Plan

District Profiles

	PK-3 Ave.	4-9 Ave.	9-12 Ave.	New Hires	Percent of Class Size Dollars
Clay	18.94	20.34	22.58	109	100%
Collier	18.11	22.10	24.49	99	69
Escambia	19.82	22.33	24.45	125	69%
Flagler	21.14	24.10	23.06	35	100%
Gadsden	20.04	19.62	19.04	0	0
Glades	19.49	24.64	17.71	4	100%
Hardee	20.50	20.67	22.79	3	14%
Lake	20.12	22.00	25.35	147	84%
Manatee	20.05	21.96	25.29	134	94%
Miami-Dade	27.26	27.25	25.88	778	64%
Okaloosa	17.97	22.22	24.84	110	91%
Orange	18.57	21.25	24.79	228	38%
Palm Beach	22.23	23.44	25.08	558	98%
Polk	19.06	20.62	23.08	228	77%
Putnam	18.48	18.81	19.63	0	0
Santa Rosa	20.34	22.78	24.92	82	78%
Volusia	20.61	20.95	23.07	124	41%
STATEWIDE	20.54	22.43	24.06	6,816	72%