

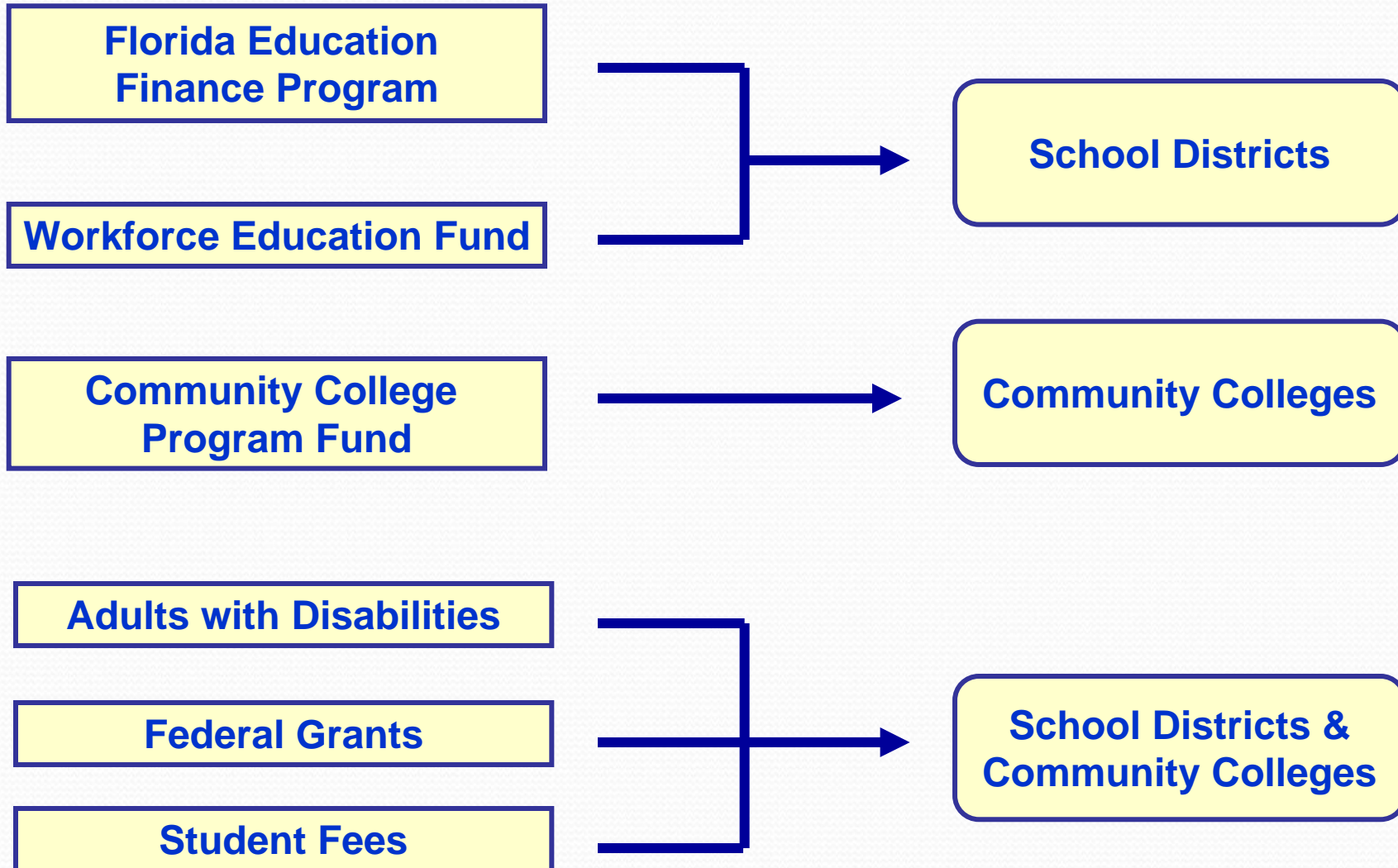
DISTRICT FUNDING OVERVIEW

FACTE Conference 2009
New Administrators

Tara Goodman
Division of Career and Adult Education

Major Funding Systems

Federal, State, and Local





SECONDARY (K-12) ISSUES



Secondary CTE Programs

- State funding provided through the Florida Education Finance Program (FEFP)
- Legislature Appropriates Based on School District Projected Enrollments
 - Projections adopted at Estimating Conference during Legislative Session
- FEFP is supported by both state and local funds

Secondary CTE – Base Student Allocation and Weighted FTE

Year	2007-08	2008-09	2009-10
Base Student Allocation	\$4,079.74	\$3,886.14	\$3,630.63
Weights in the Florida Education Finance Program (FEFP)			
9-12 Basic	1.066	1.052	1.033
9-12 Career Education	1.119	1.077	1.050
Difference in Weights	.053	.025	.017

Secondary CTE Resources

- To learn more about the FEFP, the following online resources are available:

<http://www.fldoe.org/fefp/>

- FTE Reporting Instructions:
 - <http://www.fldoe.org/fefp/fteinstr.asp>
- Funding for Florida School Districts
 - <http://www.fldoe.org/fefp/pdf/fefpdist.pdf>
- Charter School Revenue Estimate Worksheet
 - <http://www.fldoe.org/fefp/chartinst.asp>

Florida Career and Professional Education Act (Senate Bill 1232)

- Additional FTE for students who complete industry certifications
 - Agency for Workforce Innovation (AWI) and Workforce Florida, Inc. approved list of certifications
 - Career and Professional Academies reported in separate file format
 - Registered Annually with the Department
 - Survey 5 submission of data
 - Student can only generate the additional FTE once

Criteria for Additional FTE

- Based on the requirements in s. 1011.62(1)(o), the following conditions must be met for the additional full-time equivalent membership funding for an earning industry certification:
 - Student is enrolled in a registered career and professional academy.
 - Student completes a certification on the “Industry Certification Funding List.”
 - Student receives a high school diploma.

2008-09 Funding in the FEFP

- Based on industry certifications earned in 2007-08
- 23 districts reported 480 students meeting all the criteria, generating 144 additional FTE. Top 5 districts were:
 - Miami-Dade
 - Indian River
 - Okaloosa
 - Clay
 - Pinellas
- Approximate value of \$1165 per student earning an industry certification



POSTSECONDARY AND ADULT EDUCATION ISSUES

Career Certificates
Apprenticeship
Adult General Education
Continuing Workforce Education

Appropriations

- Operational Funding
 - To equitably fund basic operations of workforce education programs
- Incentives (Program)
 - Based on completion and placements of students in workforce programs



State Funding Sources for 2009-10

- 2009 General Appropriations Act (Chapter 2009-81, Laws of Florida)
- Workforce Development Funds
 - Specific Appropriations 9 and 111
 - Includes federal State Fiscal Stabilization Funds from the American Recovery and Reinvestment Act (ARRA)
- Performance-based Incentive Funds
 - Specific Appropriation 109



FUNDING MODELS

Funding Needs Analysis
Performance Based Incentives

Budget Building Blocks



Past
Appropriations



Program
Cost
Reports



Student
FTE
(based on instructional
hours reported in WDIS)



Student
Fee Revenue



Performance
Indicators

Workforce Development Funds

- Current Policy for District Allocations
 - **BASE FUNDING + ADJUSTMENT**
- Since 2007-08, all reductions have been applied based on current share of funds (no workload adjustment for districts)

Workforce Development Funds

2009-10 Appropriations:

General Revenue/Education Enhancement Trust Fund	\$352,821,823
State Fiscal Stabilization (Educ)	\$19,386,713
State Fiscal Stabilization (Gov)	\$5,094,442
TOTAL	\$377,302,978



Workforce Development Funds

- District Workforce Education Funding Steering Committee has been working on a workload based funding needs analysis since 2005.
- Allocation recommendations have been made to Governor's Office, House and Senate staff based on formulas since 2006-07
- Until 2009-10, all recommendations have been included a “hold harmless” provision
 - Equity in funding would be achieved through the allocation of new funds

Funding Needs Analysis – Total Funding Need

- Weighted FTE* based on the following categories:
 - Adult General Education – Low (To be developed)
 - Adult General Education - Medium (To be developed)
 - Adult General Education - High (To be developed)
 - Certificate Programs – Low (1.5)
 - Certificate Programs – Medium (1.75)
 - Certificate Programs – High (2.0)
 - Apprenticeship – Low (1.5)
 - Apprenticeship – Medium (1.75)
 - Apprenticeship – High (2.0)
 - Apprenticeship – OJT (0.20)

*Capped FTE used for Adult General Education

Funding Needs Analysis

STATE FUNDING NEED =

TOTAL FUNDING NEED - FEE REVENUE (tuition only)

UNMET FUNDING NEED =

STATE FUNDING NEED - PRIOR YEAR APPROPRIATION

***NOTE: Workforce Development Funds only; does not include performance incentives**



Funding Needs Analysis – Fee Revenue Estimates

- Fee revenue estimates are critical because locally collected revenue is backed out of the funding need to calculate state funding need
- Districts have had problems in reporting here
- Common problem has been reporting GED Testing fees as Adult General Education Course Fees (Tuition)

Reporting of Fee Revenues

- 3461 - Adult General Education Course Fees
- 3462 - Postsecondary Vocational Course Fees.
- 3463 - Continuing Workforce Education Course Fees.
- 3464 - Capital Improvement Fees.
- 3465 - Postsecondary Lab Fees
- 3466 - Lifelong Learning Fees
- 3467 - GED Testing Fees (new for 2008-09 reporting)
- 3468 - Financial Aid Fees
- Technical assistance summary can found here:

<http://www.fldoe.org/workforce/pdf/2008-09-WorkforceEducationFeeRevenueReportingWorksheet.pdf>



Program Cost Report

- OPPAGA has been tasked with reviewing funding for district workforce education
- One area of focus is the program cost reporting for these programs
- Division is reviewing 2007-08 program costs to 2007-08 instructional hours/FTE

2009-10 Performance Based Incentives

- **2009-10 Appropriation: \$5,286,953**
- The following CTE and AGE Funding categories are eligible for performance-based funds:
 - Career Certificate (aka PSAV)/Applied Technology Diploma (ATD)
 - Apprenticeship
 - GED (General Education Development)*
 - Adult High School (General Education Promotion)*
 - Adult Literacy - Adult Basic Education (ABE)
 - Adult Literacy - ESOL programs

*Includes diploma completions only, not literacy completion points (LCPs)

2009-10 Performance Based Incentives

- With the exception of Apprenticeship, the following outcomes are included:
 - Measure I - Program outputs: occupational completion points (OCP), literacy completion points (LCP), or program completers (70%)
 - Measure II - Special populations served (10%)
 - Measure III - Program outcomes such as employment and continuing education (20%)

Performance reports available at:

http://www.fldoe.org/workforce/funding_home.asp

2009-10 Performance-based Incentives

TOTAL FUNDS AVAILABLE	\$ 5,286,953	
Adult General Education	\$ 2,679,428	50.7%
GED	522,500	19.5%
Adult High School	566,933	21.2%
ABE	710,388	26.5%
ESOL	879,607	32.8%
Career & Technical Education	\$ 2,607,525	49.3%
Career Certificate/ATD	2,357,026	90.4%
Apprenticeship	250,499	9.6%

Incentive Funds per Performance Measure

Summary of 2009-10 Funding Per Performance Measure

Program	Measure I	Measure II	Measure III
	Completion	Special Categories	Placements
GED	\$ 21.47	\$ 12.56	\$ 10.50
Adult High School	\$ 21.54	\$ 10.50	\$ 8.03
Adult Basic Education	\$ 9.80	\$ 4.11	\$ 11.05
ESOL Programs	\$ 12.83	\$ 16.48	\$ 26.74
Certificate (PSAV/ATD)	\$ 58.00	\$ 11.01	\$ 41.45
Apprenticeship	\$ 38.89		

Website Access to Funding Information

http://www.fldoe.org/workforce/funding_home.asp

The screenshot shows a Windows Internet Explorer browser window displaying the Florida Department of Education website. The browser's address bar shows the URL http://www.fldoe.org/workforce/funding_home.asp. The website header features the Florida Department of Education logo and navigation icons for DOE HOME, STUDENTS, EDUCATORS, COMMUNITY, FAMILIES, and ADMINISTRATORS/STAFF. A left sidebar lists various resources such as Career and Adult Education Home, Adult Education, Apprenticeship, Business Partnerships, Career Academies, Career Planning, Career Resources, Compliance, Conference Calls, Curriculum, Directories, General Educational Development (GED), Industry Certification, and Legislation. The main content area is titled "Career and Adult Education" and includes a Google Custom Search bar. Below the search bar, the page is titled "District Workforce Education Appropriations" and lists two links: "Red Book" and "Green Book". The page is organized into sections for funding information:

- 2009-10 Funding for District Workforce Education**
 - [State Appropriations](#) (PDF, 154KB)
 - [State Appropriations](#) (Excel, 104KB)
- 2008-09 Funding for District Workforce Education**
 - [Updated State Appropriations with Special Session A Reductions \(Jan 2009\)](#) (PDF, 222KB)
 - [Updated State Appropriations with Special Session A Reductions \(Jan 2009\)](#) (Excel, 38KB)
 - [State Appropriations](#) (PDF, 137KB)
 - [State Appropriations](#) (Excel, 32KB)
- 2008-09 Performance Funding Allocations**
 - [Complete document](#) (PDF, 1MB)
 - [Cover Page and Narrative](#) (PDF, 1MB)



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